

Applicant Name: _____ **Requested Effective Date:** _____

Insured's Website: _____

**Section I
Summary of Operations**

Please provide a narrative of the Insureds operations (Include all entities and reference entities to be excluded, if any):

Years in Business: _____ Number of Employees: _____ Years current management been in place: _____

Provide the DOT # and MC #, if applicable, for each entity that coverage is being requested for:

<u>Name of Entity</u>	<u>DOT #</u>	<u>MC #</u>

Insured Operations:

	Operations	Gallons	Gross Revenue	Payroll
Fuel Oil:	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	\$ _____	\$ _____
Propane:	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	\$ _____	\$ _____
Gasoline:	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	\$ _____	\$ _____
Diesel:	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	\$ _____	\$ _____
HVAC:	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	\$ _____	\$ _____
Gas Service Stations:	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	\$ _____	\$ _____
Petroleum Distrib. for Others:	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	\$ _____	\$ _____
Terminal Facilities/Throughput:	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	\$ _____	\$ _____
Other (Describe below): _____		_____	\$ _____	\$ _____
		Total:	\$ _____	\$ _____

**Section II
Automobile Information**

Type:	# Veh Local (0-50 mi)	# Veh Intermediate (50-200 mi)	# Veh Long Haul (200+ mi)
Diesel/Fuel Oil Trucks:	_____	_____	_____
Propane Cylinder Trucks:	_____	_____	_____
Propane Tanker Trucks:	_____	_____	_____
Gasoline Tanker Trucks:	_____	_____	_____
Tanker Trailers:	_____	_____	_____

% of operations within: 0-50 miles _____% 51 – 200 miles _____% Over 200 miles _____%

Does the Insured haul for others? Yes (____%) No Are any units operated long haul or interstate? Yes No

If you haul for others:

- What commodities do you haul for others? _____
- What are your annual gross receipts from hauling for others? \$ _____
- # Units used to Haul Goods for Others: Power Units _____ Trailers _____

Are Owner-Operators used? Yes No If Yes:

- Number of Owner-Operators _____
- Describe your standards for selection of Owner-Operators (e.g. road test, vehicle inspection, MVR's):

***Please attach a sample copy of the owner-operator agreement that you use**

Does Insured use common carriers to deliver on their behalf? Yes No If yes, does the insured:

1. Obtain/retain certificates of insurance from each common carrier showing auto liability and GL Limits of at least \$1M Each Occurrence? Yes No
2. Obtain and retain a copy of each common carrier's MCS-90 endorsement? Yes No

Are any of the insured vehicles brought home by employees? Yes No

If Yes explain how many, how often, and by whom: _____

**Section III
Oil Delivery & Related Operations**

Service Sectors: Residential: _____% Commercial: _____% Industrial: _____% Agg: _____%

% of customers that are: Automatic Fill: _____% Will Call in: _____% Repeat Will Call: _____%

How are deliveries verified to avoid wrong deliveries? _____

Do you have a "No Whistle, No Fill" policy in place? Yes No

Does insured pre-inspect location and tank prior to 1st fill and tag fill pipe? Yes No

Do you perform wet hosing/fleet fueling operations? Yes No

Do you provide direct fueling of aircraft, direct fueling of commercial/industrial generators, marina fueling operations, direct fueling of watercraft, delivery of jet fuel or delivery of racing fuel? Yes No

**Section IV
HVAC & Related Operations**

Do you provide any of the following?

Product	Sales	Installation	Service	Do you obtain a certificate of insurance from the mfg with at least \$1M limits?
HVAC/ Burner Systems				<input type="checkbox"/> Yes <input type="checkbox"/> No
BBQ Grills				<input type="checkbox"/> Yes <input type="checkbox"/> No
Wood/Coal/Propane Stoves				<input type="checkbox"/> Yes <input type="checkbox"/> No
Swimming Pools heaters				<input type="checkbox"/> Yes <input type="checkbox"/> No
Appliances				<input type="checkbox"/> Yes <input type="checkbox"/> No
Portable/Propane Heaters				<input type="checkbox"/> Yes <input type="checkbox"/> No
Other:				<input type="checkbox"/> Yes <input type="checkbox"/> No

Installation revenue/receipts for the above items \$ _____

Do you have a written rental agreement/contract for any of the above products leased or rented to others? Yes No

If yes, please attach a copy to this application.

Any removal of underground storage tanks in the past, present or planned in next 5 years?: Yes No

**Section V
LPG / Propane**

Service Sectors: Residential: _____% Commercial: _____% Industrial: _____% Agg: _____%

Please provide propane operation details:

Type of Customer	LPG Gallons	# of Customers
Deliver to client's storage tank:		
On-site Bottle Fill :		
Cylinder Exchange:		
Drop Shipment:		
Brokerage –paper only – no physical possession of product:		

Does Insured convert vehicles to run off of LPG: Yes No

If Yes, please provide details: _____

Do you distribute Propane by means of underground mains or pipes (Jurisdictional Propane Systems)? Yes No

If Yes, please provide details: _____

Please provide gallons sold to:

<u>Customer</u>	<u>Gallons</u>	<u>Customer</u>	<u>Gallons</u>
Schools/Daycare	_____	Hotels/Motels	_____
Hospitals/Nursing Homes	_____	Oil/Gas Rigs	_____

Do you sell anhydrous ammonia or other gases (medical/welding?) Yes No

If yes, describe: _____

Do you allow others to operate bottle fill dispensers that you own? Yes No

Do you operate bottle fill dispensers that you do not own? Yes No

Do you operate bottle fill dispensers that you do own? Yes No

If Insured has portable propane tank operations: Are the filled tanks kept out of direct sunlight, fenced and locked? Yes No:
Describe: _____

List name and locations of bottle-fill stations operated by others where you supply gas, dispensing equipment or cylinders:

Name	Location	Do you obtain a certificate of insurance from the operator with at least \$1M limits?	Are you included as an additional insured on the operator's policy?	Do you have a contractual hold harmless agreement in your favor?
		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Do you require your staff to do, and document, leak tests for the following?

Type of Situation / Customer	Yes	No
Out-of-Gas		
Change in Tenant		
Service Work		
Large Assembly (Schools, Churches etc.)		
Other – Describe:		

What percentage of your customer files contain documented evidence that a leak test has been performed? _____%

****Please attach a sample copy of your standard form used to document a leak test.***

Do you have a GAS check program? Yes No

Do you have formal out of gas procedures? Yes No

When responding to an out-of-gas customer, what percentage of the time do you:

Require someone to be at home? _____%

Perform (and document) a leak test? _____%

Light and test (and document) the pilot lights? _____%

Do you provide safety information for your customers? Yes No

If yes, how often do you provide this information and is it documented? _____

Do you have a program to identify and replace regulators that are over 15 years old? Yes No

Section VI

Gasoline Service Station &/Or Convenience Store Operations

Please indicate the number of locations by type:

	Owned	Operated	Leased	Total
Gasoline Service Stations w/ C Store:	_____	_____	_____	_____

Propane and Fuel Oil Dealers Supplemental



Gasoline Service Stations w/o C Store: _____

C Stores (not at Gasoline Service Station): _____

★ Automotive Repair Shops: _____

★ Car Wash Locations: _____

Number of Gasoline Service Stations or C stores that are: Full Service: _____ Self Service: _____ Open 24/7: _____

Are security camera on premises?: Yes No Are there liquor sales?: Yes No Beer and Wine only?: Yes No

Annual receipts from gas stations & C-Stores (excluding gasoline):\$ _____

Gradual Pollution and Sudden and Accidental Pollution Policy: Yes No If Yes, attach a copy of the dec page

Section VII Bulk Plant

Provide the following details on each Bulk Storage Tank Location			
Location #:			
Types of Commodity Stored in Tank:			
Total # of Tanks Above Ground:			
Total # of Tanks Below Ground:			
Maximum capacity of largest tank at site:			
Total capacity of ALL tanks at site:			
Fencing around perimeter of property:	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Do you have a separate Pollution Policy in place at each of these sites if storing commodities other than LPG: Yes No

If yes, does it cover: Gradual pollution along with Sudden & Accidental Pollution Yes No Specify limit \$ _____

Are all above ground oil storage tanks protected by cement spill containment dikes? Yes No

Section VIII Safety & Loss Control Provisions

Is there a formal safety director? Yes No Name: _____ Telephone: _____

- Do you have a formal written safety program in place? Yes No If No, explain below
- Is there a formal safety program? Yes No If No, explain below
- Is there an employee training program? Yes No If No, explain below
- Is there a Return to Work program? Yes No If No, explain below
- Is there a formal vehicle maintenance program? Yes No If No, explain below
- Does the Insured follow OSHA standard for promoting a safe workplace? Yes No If No, explain below
- Does the Insured conduct accident investigations? Yes No If No, explain below
- Is the public kept at a safe distance from the Insured's work area? Yes No If No, explain below
- Has the Insured ever been cited for safety violations? Yes No If Yes, explain below
- Is documentation of safety meetings maintained Yes No If No, explain below

Explanation: _____

Pre-Employment Hiring Procedures include:

Written Application: Yes No Reference Check: Yes No Criminal Background Check: Yes No

Drug Screening: Yes No Physical Exam: Yes No Motor Vehicle Record Review: Yes No

Propane and Fuel Oil Dealers Supplemental



Does the insured require all new drivers to do ride-alongs with experienced insured drivers? Yes No

If Yes, for how many months: _____

What are your delivery driver's average length of experience driving fuel delivery vehicles? _____

What is the average employee/driver turnover over the last 3 years? _____%

Do you provide: Group Medical: Yes No

Paid Sick Leave: Yes No

Paid Vacation: Yes No

The undersigned is an authorized representative of the applicant and represents that reasonable inquiry has been made to obtain the answers to questions on this application. He/she represents that the answers are true, correct and complete to the best of his/her knowledge.

Applicant

Broker

Name and Title

Name

Signature

Signature

Date

Date